



**MALTA STOCK EXCHANGE
INSTITUTE**

**TOWARDS
A BRIGHTER
FUTURE**



Going Public – An Introduction to Stock Exchange Listings

Course No 126

This course will provide an introduction to basic capital markets concepts and terminology, the fundamental considerations (and quid pro quo analysis) that any company offering securities to the public for the first time needs to keep in mind. Participants will be given a general understanding of the listing process, the various parties involved and all the relevant Maltese and EU legal and regulatory requirements that issuers must comply with, both prior to listing and on an ongoing basis. Practical examples will be provided throughout the course to better illustrate the issues being discussed.

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Sample Topics Covered:

Why go public? Benefits and drawbacks

Alternative financing options

What is a stock exchange?

Equity or Debt?

Malta's markets: Understanding the different options

Distinguishing between institutional and retail offerings

Key investor considerations

Corporate law considerations

Transparency – initial and ongoing disclosures

Overview of the listing process

The advisory team and other parties involved

Continuing compliance obligations

General Information

Time: 09:30 - 16.00hrs
Venue: Online
Level: Introductory

Schedule

Duration: 5 hours
Dates: 20, 23 October

Target Audience

This is an introductory course. An understanding of basic corporate finance concepts would be useful but is not required. The public, students, Maltese businesses and their directors, as well as lawyers, accountants and other advisors are invited to attend.

Registration fee: **€100 per participant**

- Full time student (50% discount)
- Senior citizen (50% discount)
- Group booking of 4 or more applicants from the same Organisation (10% discount)

Applications are to be made by clicking the '**apply now**' button and completing the online application process.

Malta Stock Exchange Institute Ltd.

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Lecturer

Dr Nicholas Curmi



Nicholas Curmi heads GANADO Advocates' capital markets practice, where he advises on a broad range of capital markets, securities regulation and structured finance matters. He regularly assists issuers in the structuring of private and public offerings of securities and their listing on Maltese as well as foreign markets. Nicholas is a member of the Malta Stock Exchange's External Advisory Board, a visiting lecturer on securities regulation at the University of Malta and is admitted to practise law in both Malta and New York. Exchange's External Advisory Board and is admitted to practise law in both Malta and New York.

Cheques to be made payable to: Malta Stock Exchange Institute Ltd.

Payments by bank transfer

Bank: Bank of Valletta plc
IBAN Code: MT04VALL22013000000040025119059
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This application is to be accompanied by payment or proof of payment by bank transfer.